



# Asset Information Form 2020-2021

Student's Name: \_\_\_\_\_ Student ID: \_\_\_\_\_

Date Free Application for Federal Student Aid (FAFSA) was filed: \_\_\_\_\_

The asset information for yourself (or your parent) was either left blank on the Free Application for Student Aid (FAFSA) or requires clarification in order to determine your eligibility for financial aid. **Please answer all questions below as of the date you filed the FAFSA.** The parent section must be completed only if you were required to provide parent information on the FAFSA. Net worth means current value minus debt. If the net worth of an asset is negative or zero, answer "0".

	STUDENT/SPOUSE	PARENT
1. What is the total balance of cash, savings, and checking accounts owned?	_____	_____

	STUDENT/SPOUSE	PARENT
2. What is the net worth of investments owned?	_____	_____
<b>Investments include</b> real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. <b>Investments do not include</b> the home you live in, the value of life insurance, or retirement plans (401(k), pension funds, annuities, non-education IRAs, Keogh plans, etc.).		

	STUDENT/SPOUSE	PARENT
3. What is the net worth of businesses and/or Investment farms owned?	_____	_____
<b>Business value does not include</b> the value of a small business if your family owns and controls more than 50 percent of the business and the business has fewer than 100 full-time or full-time equivalent employees. Enter "0" above if you (or your spouse/parent) do not own a business or if this exemption applies. <b>Investment farm does not include</b> the value of a family farm that you (your spouse and/or your parents) live on and operate. Enter "0" above if you (or your spouse/parent) do not own a farm or if this exemption applies.		

I/we certify that the above information about my/our assets is complete and correct. I understand that I may be asked to provide documentation of these amounts.

Student's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent's/Spouse's Signature: \_\_\_\_\_ Date: \_\_\_\_\_