

C. Income Tax Information

Check the appropriate boxes below. Tax returns include the 2009 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a tax listing transcript from the IRS (1-800-829-1040) or from your tax preparer.

Student Tax Information:

- YES, I filed a 2009 federal tax return. Attach a copy of your signed federal tax return, including all schedules.
- NO, I will NOT file and am not required to file a 2009 federal tax return. Attach all 2009 W-2 forms or other earnings statements.

Spouse Tax Information (complete if you, the student, are married):

- YES, my spouse filed a 2009 federal tax return *SEPARATE* from mine. Attach a copy of their signed federal tax return, including all schedules.
- YES, my spouse and I filed a *JOINT* tax return.
- NO, my spouse will not file and is not required to file a 2009 federal tax return. Attach all 2009 W-2 forms or other earnings statements.

D. Untaxed Income Information

For each box below, enter amount of 2009 yearly income received. Enter 0 if you (or your spouse) did not receive any of that type of income. Do not enter monthly amounts.

| Student's 2009 income | Type of Income | Spouse's 2009 income |
|-----------------------|---|----------------------|
| \$ | Total income from employment NOT reported on a federal tax return (non-tax filers only) | \$ |
| \$ | Unemployment Benefits (if not reported on tax return) | \$ |
| \$ | Child Support received for all children. Do not include foster care or adoption payments. | \$ |
| \$ | Payments to tax deferred pension and savings plans, including, but not limited to, amounts reported on the W-2 in boxes 12a through 12d, codes D,E,F,G,H, and S. | \$ |
| \$ | Worker's Compensation | \$ |
| \$ | Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include Food Stamps, government sponsored housing subsidies, welfare benefits, or TANF. | \$ |
| \$ | Veteran's non-educational benefits such as Disability, Death Pension, DIC and/or VA Educational Work-Study allowances. | \$ |
| \$ | Cash received or money paid on your behalf, not reported elsewhere on this form or on your tax return. | \$ |
| \$ | ←TOTAL→ | \$ |

E. Federal Benefits Received

In 2008 or 2009 did you receive any of these federal benefits programs listed: (please check all that apply)

- | | | | |
|------------------------------|--------------------------|--|--------------------------|
| Supplemental Security Income | <input type="checkbox"/> | Temporary Assistance for Needy Families (TANF) | <input type="checkbox"/> |
| Food Stamps | <input type="checkbox"/> | Special Supplemental Nutrition Program for | <input type="checkbox"/> |
| Free or Reduced Price Lunch | <input type="checkbox"/> | Women, Infants and Children (WIC) | <input type="checkbox"/> |

F. Sign this Worksheet

By signing this worksheet, I (we) certify that all the information reported on it is complete and correct. If married, spouse's signature is optional. **WARNING:** If you purposely give false or misleading information on this form, you may be fined, be sentenced to jail, or both. Be sure all sections are completed and tax forms are signed.

Student _____ Date _____ Spouse _____ Date _____